

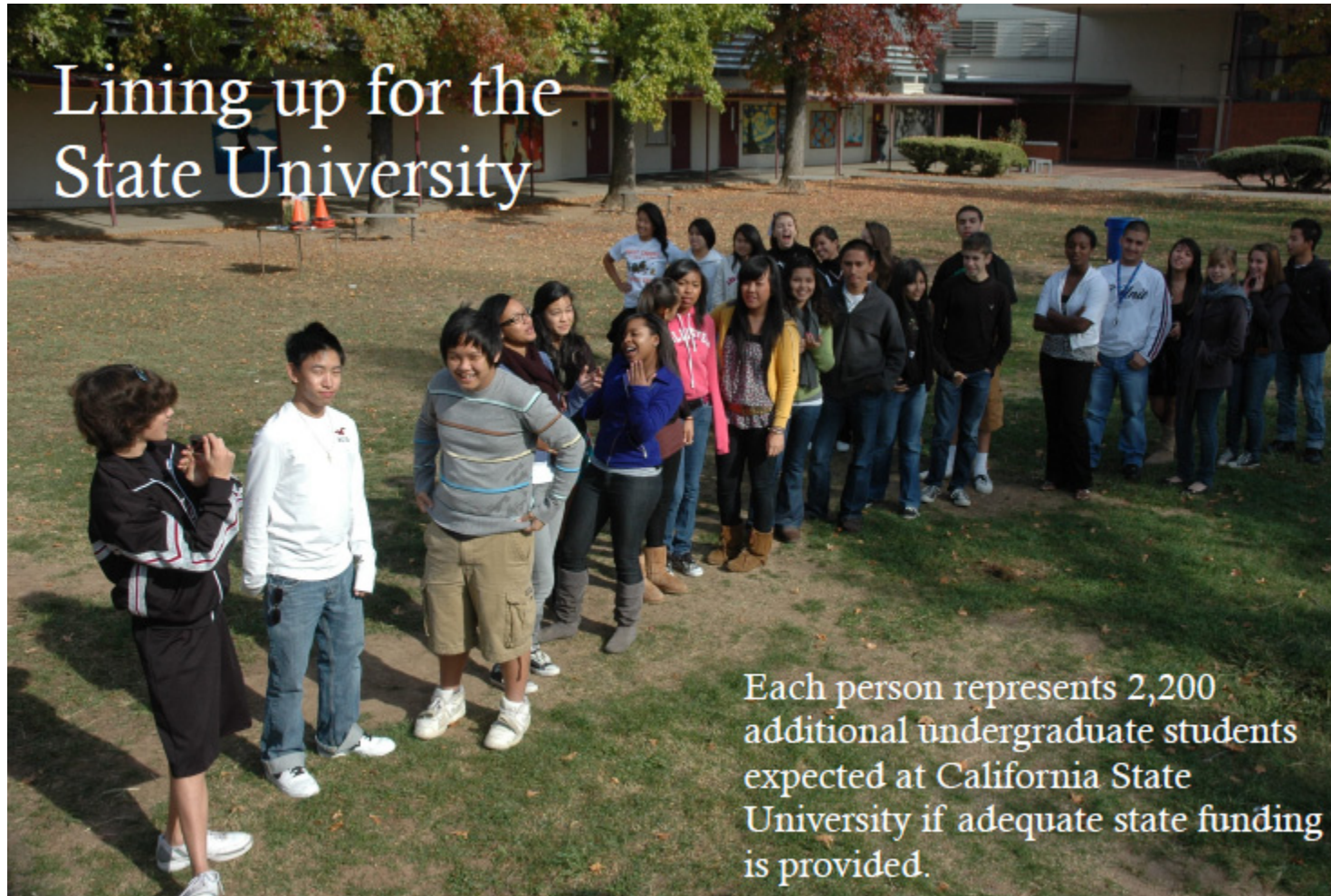
# CPEC

California Postsecondary Education Commission

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## California State University Undergraduate Demand Projections, 2009–2019

# READY OR NOT, HERE THEY COME



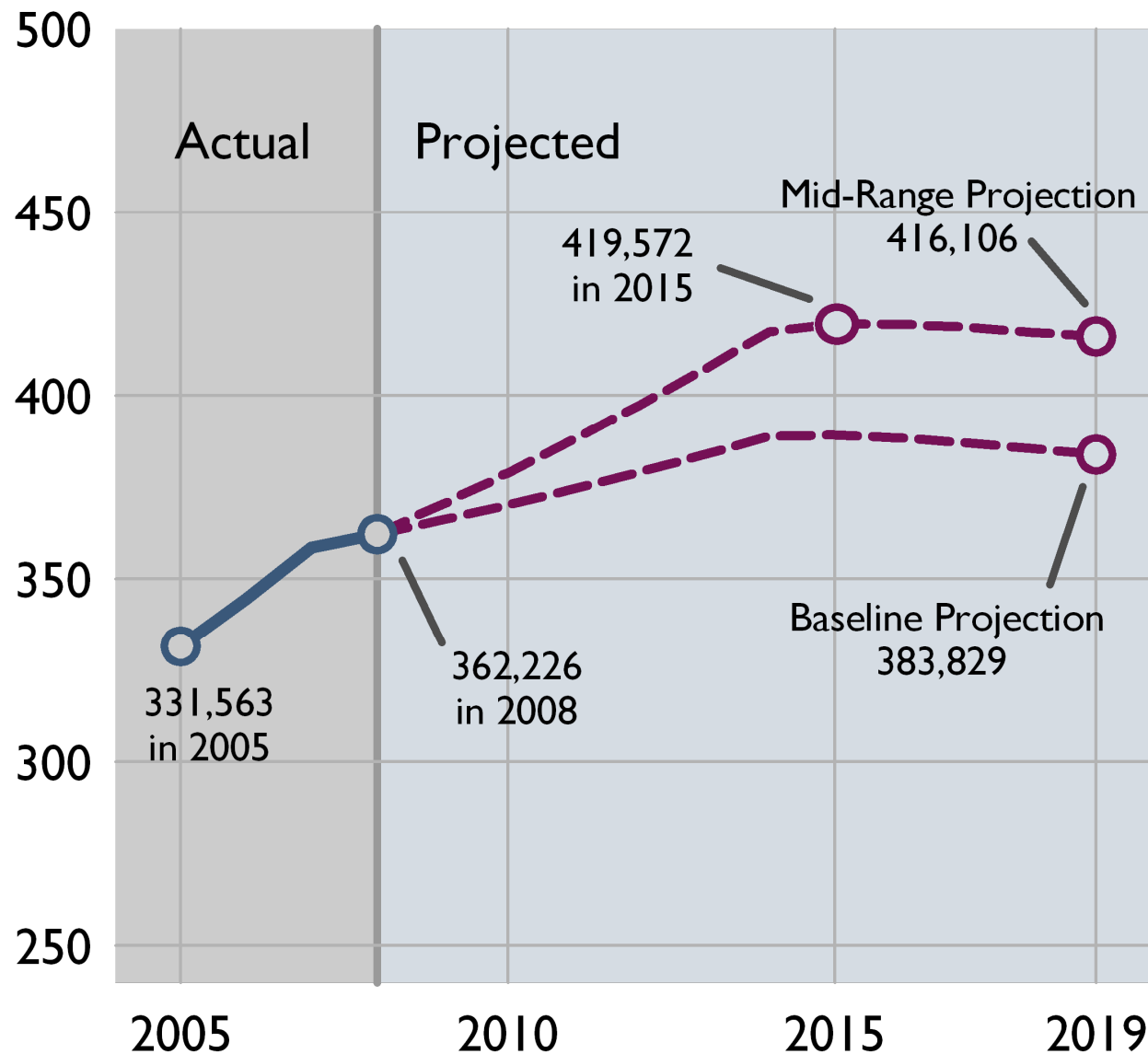
Lining up for the  
State University

Each person represents 2,200  
additional undergraduate students  
expected at California State  
University if adequate state funding  
is provided.

# First Finding

- Undergraduate enrollment demand at California State University is expected to increase from 362,226 students in fall 2008 to 419,572 students in fall 2015, representing an overall 15.8% increase and an annual average growth rate of 2.0% for the seven-year period.

# Mid-Range and Baseline Undergraduate Enrollment Demand



## Second Finding

- The state should prepare for 57,000 additional undergraduates by 2015 above the fall 2008 peak enrollment level.

# Third Finding

- Beginning in fall 2013, the system will be asked for the first time to serve more than 400,000 undergraduates during each fall term.

# Mid-Range CSU Undergraduate Enrollment Demand Forecast

Display I Mid-Range Forecast – CSU Undergraduate Enrollment Demand by Ethnicity

Fall	American Indian	Asian	Black	Latino	White, Other	Total Demand
2008	2,796	74,174	24,897	101,945	158,414	362,226
2009	2,851	75,544	25,610	107,889	158,477	370,371
2010	2,907	76,940	26,343	114,179	158,541	378,910
2011	2,963	78,362	27,097	120,836	158,604	387,863
2012	3,022	79,810	27,873	127,881	158,668	397,253
2013	3,075	81,284	28,671	135,337	158,731	407,099
2014	3,141	82,786	29,492	143,228	158,795	417,442
2015	3,160	83,780	29,376	146,924	156,332	419,572
2016	2,877	84,278	29,131	149,650	153,469	419,405
2017	3,169	84,769	28,742	150,999	151,051	418,730
2018	3,171	85,637	28,220	152,506	147,775	417,309
2019	3,167	86,345	27,657	154,516	144,421	416,106
pct. change	13.3%	16.4%	11.1%	51.6%	-8.8%	14.9%

Asian includes Filipinos and Pacific Islanders.

# Fourth Finding

- The Legislative Analyst's Office reports that it is unlikely that the state will have sufficient revenue to fund enrollment growth in the near term. This will result in significant pent-up demand. If CSU reduces enrollment by 40,000 over the next two years because of reduced funding, nearly 56,000 prospective students might be denied access to the State University by fall 2011. This latter figure is referred to in this report as the net loss in college opportunity.



Figure 3 Loss in College Opportunity Worksheet

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Academic Year 2009–10	
CSU Fall 2008 Total Enrollment	437,008
Continuing Student Estimate (enrollment x 0.70)	305,905
Available seats before reduction	
(enrollment – continuing students)	131,103
Available seats after 20,000 student reduction	111,103
Undergraduate share of new seats (seats x 0.83)	92,215
CPEC 2009 freshman and transfer demand forecast	114,987
College Opportunity Loss (seats – demand estimate)	–22,772

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Academic Year 2010–11	
CSU Fall 2008 Total Enrollment Reduced by 20,000	417,008
Continuing Student Estimate (enrollment x 0.70)	291,906
Available seats before 20,000 student reduction	
(enrollment – continuing students)	125,102
Available seats after additional 20,000 student reduction	105,102
Undergraduate share of new seats (seats x 0.83)	87,235
CPEC 2010–11 freshman and transfer demand forecast	120,286
College Opportunity Loss (seats – demand estimate)	–33,051
Combined two-year loss (22,772 + 33,051)	–55,823

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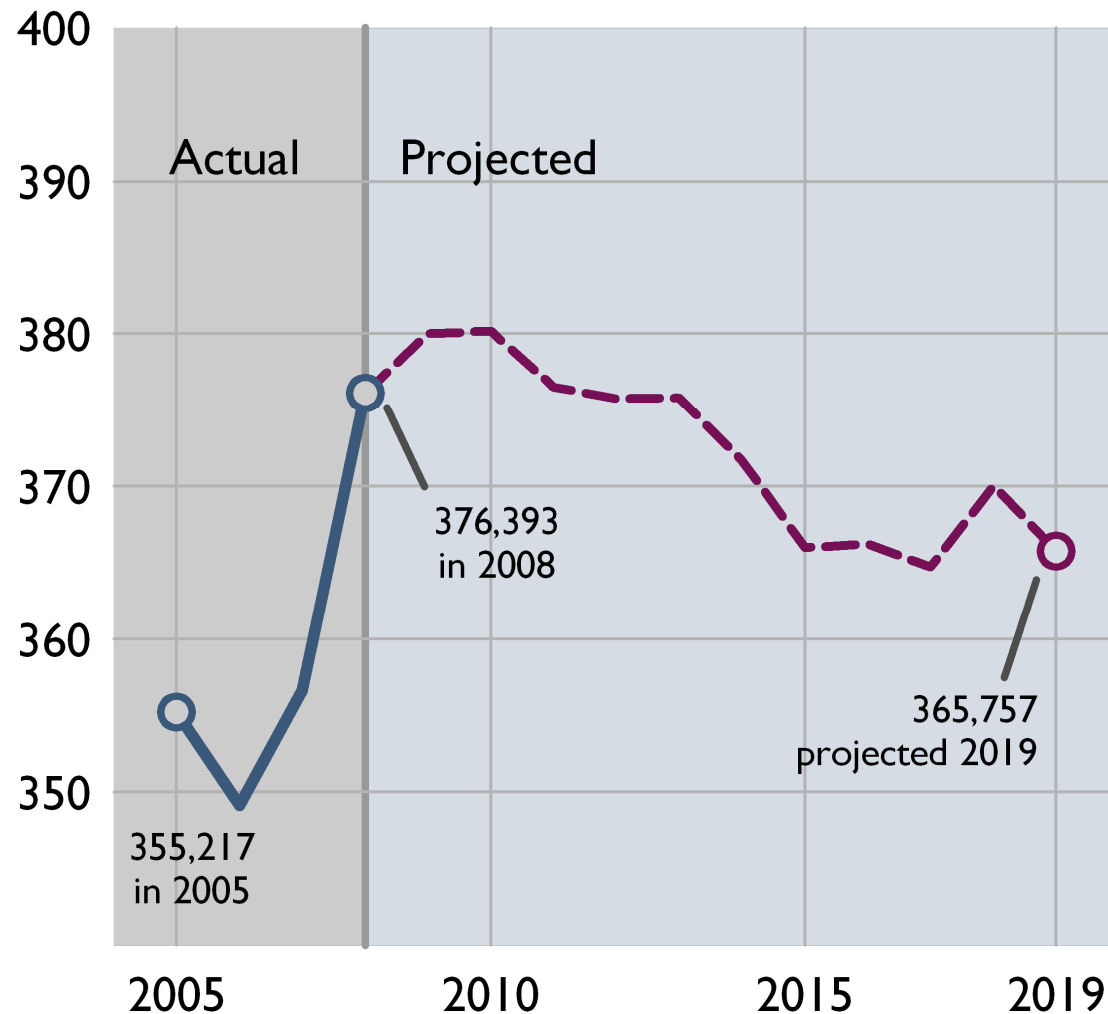
# Fifth Finding

- With adequate funding, the state would make significant gains in the representation of Latino and Black students at the university level. CPEC's Mid-Range forecast indicates that between 2008 and 2014, undergraduate demand by Latinos would increase by 44% and Blacks by 18.5%.

# Sixth Finding

- Between 2015 and 2019, undergraduate demand is likely to remain virtually unchanged, due in part to projected declines in the number of public high school graduates, which will impact freshman enrollments at CSU, and slower community college growth during this period, which will slow the growth in CSU annual transfers.

# Projected Public High School Graduates, 2009-2019



Source: Department of Finance, California Public K-12 Graded Enrollment and High School Graduate Projections by County, 2009 Series.

# Next Steps

- This preliminary projection report will be discussed with CSU planners and a final report prepared for the Commission's March 2010 meeting. It will include an analysis of CSU physical capacity, similar to the one included in the community college enrollment demand study.